

CA. AMIT C. PODDAR

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LIST OF CREDITORS

Before the Hon'ble Adjudicating Authority, NCLT, Mumbai Bench

Case No.: C.P. (IB) 3080/(MB)/2018

In the Matter of

Unijules Life Sciences Limited (Corporate Debtor)

and

Punjab National Bank (Financial Creditor Applicant of CIRP)

List of Creditors U/r 13(2)(d) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, by Amit C. Poddar under the I & B Code, 2016.

The application for CIRP filed by Punjab National Bank, Financial Creditor u/s 7 of the Insolvency and Bankruptcy Code read with Rule 4 of Insolvency and Bankruptcy (Application to Adjudicating Authority) Rules, 2016, was admitted by the Hon'ble NCLT, Mumbai, vide Order No. C.P. (IB) 3080/(MB)/2018 dated 08/03/2019, wherein the undersigned Amit C. Poddar was appointed as Interim Resolution Professional (IRP) who was directed to take necessary actions in accordance with the relevant provisions of the IBBI.

In Compliance with Regulation 13(2)(d) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, a List of Creditors along with amount claimed, claims admitted, security interest in respect of claims is enclosed at Annexure 'A' in quadruplicate.

In the matter of CIRP of Unijules Life Sciences Limited,


AMIT C. PODDAR

Interim Resolution Professional (IRP)

Regn. No.: IBBI/IPA-001/IP-P00449/2017-18/10792

Place: Nagpur

Date: 01/04/2019



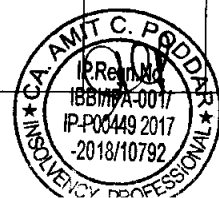
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ANNEXURE - A**Unijules Life Sciences Limited****List of Creditors as on 08/03/2019 (Insolvency Commencement Date)**

S. N.	Date of Claim received	Name of Creditors	Complete Address with email & cell	Amount claimed by the creditors (Rs. lacs)	Amount admitted (Rs. In Lacs)	Security Interest, if any (Rs. In Lacs)	Remarks
FINANCIAL CREDITORS							
1	20/03/2019	Punjab National Bank	Punjab National Bank, Asset Recovery Management Branch, PNB House, Kingsway, Nagpur - 440001 Email: bo6795@pnb.co.in Ph: 0712-6630484, 6467088	10335.37	10335.37	As per Ann 1	Secured Financial Creditor having security charge as per details given in Annexure - 1 on all securities mortgaged/ hypothecated by Corporate Debtor. Fresh Valuation of Properties yet to be taken.
2	20/03/2019	Bank of Baroda	Bank of Baroda Corporate Financial Services Branch, Mantri Court, 39, Ramabai Ambedkar Road, Near Regional Transport Office. Pune - 411001 Email: corpun@bankofbaroda.co.in Ph (020)-26058283, 26058284	4813.28	4813.28	As per Ann 2	Secured Financial Creditor having security charge as per details given in Annexure - 2 on all securities mortgaged/ hypothecated by Corporate Debtor. Fresh Valuation of Properties yet to be taken.
3	18/03/2019	Bank of Maharashtra	Bank of Maharashtra, Asset Recovery Branch, 1 st Floor, Mahabank Building, Munje Chowk, Sitabuildi, Nagpur - 440012 Email: cmarb_nag@mahabank.co.in bom1452@mahabank.co.in (O) 0712-2545020, 2545021, 2545025	9605.83	9605.83	As per Ann 3	Secured Financial Creditor having security charge as per details given in Annexure - 3 on all securities mortgaged/ hypothecated by Corporate Debtor. Fresh Valuation of

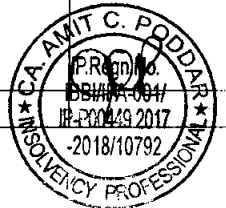
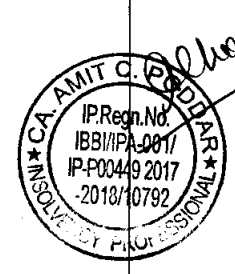
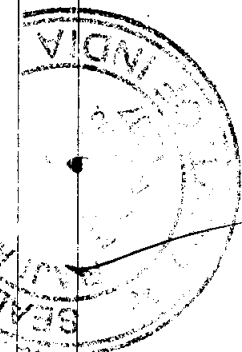


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							Properties yet to be taken.
4.	22/03/2019	Asset Reconstruction Company India Limited	Asset Reconstruction Company India Limited The Ruby, 10 th Floor, 29, Senapati Bapat Marg, Dadar (West), Mumbai - 400028 Email: santosh.nangare@arcil.co.in shreela.chirmuley@arcil.co.in rajeev.chhabra@arcil.co.in (M) 9820413949	12188.32	12188.32	As per Ann 4	Secured Financial Creditor having security charge as per details given in Annexure - 4 on all securities mortgaged/ hypothecated by Corporate Debtor. Fresh Valuation of Properties yet to be taken.
5.	16/03/2019	Allahabad Bank	Allahabad Bank Palm Road, Civil Lines, Nagpur - 440001 Email: br.nag_nagpur_cl@allahabadbank.in (O) 0712-2530140	5294.18	5294.18	As per Ann 5	Secured Financial Creditor having security charge as per details given in Annexure - 5 on all securities mortgaged/ hypothecated by Corporate Debtor. Fresh Valuation of Properties yet to be taken.
6.	15/03/2019	Canbank Factors Limited	Canbank Factors Limited 407/4078, Himalaya House, Near CST Station, Mata Ramabai Ambedkar Road, Mumbai - 400001 Email: canfact.mum@cabbankfactors.com canfact.mum@gmail.com Tel No. 022-22677405	40.00 400.76	40.00	-	-
TOTAL (A)				42276.98	42276.98		
				42637.74			
OPERATIONAL CREDITORS							
7.	20/03/19	Asst. Commissioner of Income Tax	Asst. Commissioner of Income Tax, Central Circle - 2(1), Room No. 312, Aayakar Bhawan, Civil Lines, Nagpur Email: nagpur.dcit.cen2.1@incometax.gov.in	6406.02	6406.02	-	-



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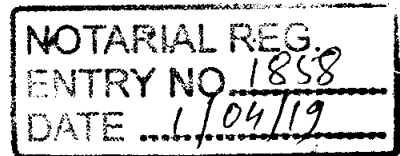
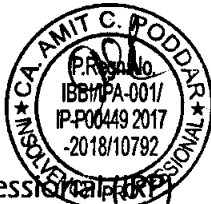
			TOTAL (B)	6406.02	6406.02		
			TOTAL (A+B)	48683.00	48683.00		

49043.76

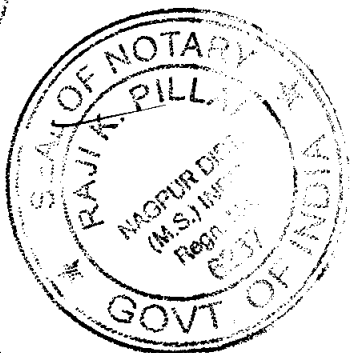
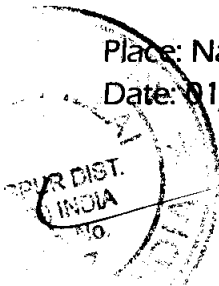
Note: There are total 6 financial creditors for Rs. 42276.98 lakhs, 1 operational creditors for Rs. 6406.02 lakhs, the remaining creditors, if any, have either not made their claims before the cutoff date as specified in the public announcement, or their claims are under verification, hence not considered in the list of creditors as above.

In the matter of CIRP of Unijules Life Sciences Limited,

Amit C. Poddar
AMIT C. PODDAR
Interim Resolution Professional (IRP)
Regn. No.: IBBI/IPA-001/IP-P00449/2017-18/10792

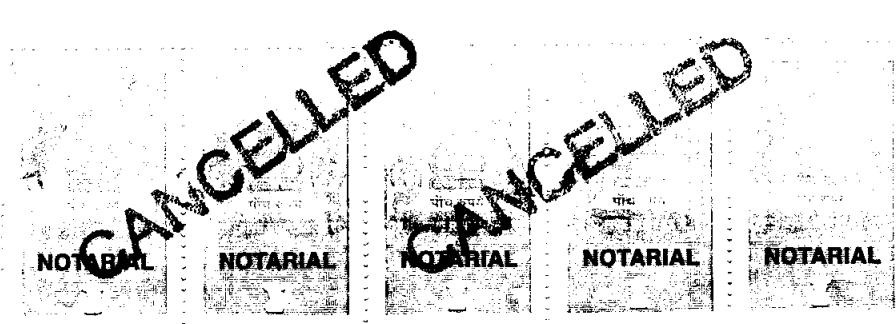


Place: Nagpur
Date: 01/04/2019



Sworn before me on this 1st day of 04 2019 2019 at Nagpur by
Shri/Smt./Ms. Amit C. Poddar
P/c Nagpur who has been identified
by Shri/Smt. Rajia Pillay
Advocate Nagpur

NOTARY
Govt of India



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ANNEXURE – I
DETAILS OF SECURITY

SN	Financial Creditor	Security	Details of Charge	Amount (Rs. In Lakhs)	Remarks
1	Punjab National Bank	<u>Primary:</u>			
		Hypothecation of all current assets, inventory, and Book Debts, Receivables	1 st pari passu charge (with all Consortium working capital lenders)	Not Provided	-
		ILC/FLC (DA/DP) – Bills of Landing/ Airway Bills, Received Delivery Challan, Railway Receipt Motor Transport receipt of approved transport companies covering purchase of raw materials, stores and spares, etc.	Not provided	Not Provided	-
		ILG/FLG – Entire current assets	1st pari passu charge (with all Consortium working capital lenders)	Not Provided	-
		<u>Capex Loan</u> - Assets Financed out of loan and existing block assets of the company.	1st pari passu charge (with all Consortium term lenders)	Not Provided	-
		<u>Working Capital</u> – All Block of Assets of the company	2nd pari passu charge (with all Working Capital lenders)	Not Provided	-
		<u>Term Loan Facilities</u> – Hypothecation of all Current Assets, Inventories and Book Debts	1st pari passu charge (with all Term lenders)	Not Provided	-
			TOTAL (A)	—	
		<u>Collateral:</u>			
		Factory Land at D-82, MIDC, Hingna, Nagpur admeasuring about 1259 sq. mtrs. Together with building constructed thereon.	Not Provided	292.26	Valuation as on 30.06.2016.




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		Factory Land at P-338, MIDC, Kalmeshwar, Nagpur admeasuring about 2.60 acres Together with building constructed thereon.	Not Provided	1586.38	Valuation as on 30.06.2016.
		Land at Plot no. 15, Moregaon, Wadi, Nagpur Together with building/ godown constructed thereon, Mouza Waddhamna, P.H No.6, Tah Hingna, Dist. Nagpur.	Not Provided	Not Provided	--
		Factory Land at B-35, Village, Brahmni, MIDC, Kalmeshwar, Nagpur admeasuring about 5866 sq. mtrs. Together with building constructed thereon.	Not Provided	795.40	Valuation as on 30.06.2016.
		Factory Land at K-10/1, MIDC, Hingna, Wanadongri Road, Village Digdoh, Nagpur admeasuring about 920 sq. mtrs. Together with building constructed thereon.	Not Provided	154.75	Valuation as on 30.06.2016.
		Factory Land at B-36, Village Brahmni, MIDC, Kalmeshwar, Nagpur admeasuring about 1987 sq. mtrs. Together with building constructed thereon.	Not Provided	80.36	Valuation as on 30.06.2016.
		Factory Land & Building located at 1505/1, Shanti Nagar, Nagpur in Sheet No.364 of Mouza Binaki, Nagpur.	Not Provided	Not Provided	--
			TOTAL (B)	2909.15	
			TOTAL (A + B)	2909.15	



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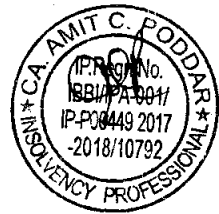
ANNEXURE - 2**DETAILS OF SECURITY**

SN	Financial Creditor	Security	Details of Charge	Amount (Rs. In Lakhs)	Remarks
1	Bank of Baroda	<u>Primary:</u>			
		Hypothecation of entire Current Assets	1 st pari passu charge (with all Consortium lenders)	Not Provided	As per Audited Balance Sheet dtd 31.03.2015. Last inspection done on 06.02.2017
			TOTAL (A)	—	
		<u>Collateral:</u>			
		Entire Fixed Assets of the Company	1 st pari passu charge (with all Consortium lenders)	3733.00	As per Valuation report dated 29.10.2016
		Personal Guarantee of promoter & director Mr. Faiz Vali		482.00	As on 31.03.2014
				0.00	
			TOTAL (B)	4215.00	
			TOTAL (A + B)	4215.00	



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SN	Financial Creditor	Security	Details of Charge	Amount (Rs. In Lakhs)	Remarks
1	Bank Of Maharashtra	<u>Primary:</u>			
		Fixed Assets of research and development unit at Survey No.338, Mouza Bramhani, MIDC Kalmeshwar, Nagpur	1 st Charge	94.00	Valuation Report dated 03.10.2018
		<u>Collateral:</u>			
		Personal Guarantee of promoter & director Mr. Faiz Vali and Corporate Guarantor M/s. Universal Pharmacy	Personal and Corporate Guarantees	Not Provided	
			TOTAL	94.00	



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ANNEXURE - 4**DETAILS OF SECURITY**

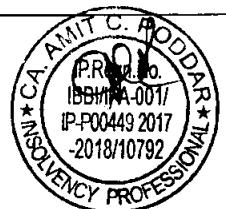
SN	Financial Creditor	Security	Details of Charge	Amount (Rs. In Lakhs)	Remarks
1	Asset Reconstruction Company India Limited	<u>Primary:</u>			
		Hypothecation of all current assets, inventory, and Book Debts, Receivables	1 st pari passu charge (with all Consortium lenders)	Not Provided	
		Hypothecation of Plant & Machinery	1 st pari passu charge (with all Consortium lenders)	Not Provided	
			TOTAL (A)	—	
		<u>Collateral:</u>			
		Land and Building and entire Fixed assets at P-338, MIDC, Kalmeshwar, Nagpur admeasuring about 10700 sq. mtrs. Within the village limit of Brahmani, P.H.No.19, M No.152 at Kalmeshwar, Nagpur.	1 st pari passu charge	1825.80	Average Valuation of 2 valuations of Jan-Feb 2018.
		Extension of Land and Building and etire Fixed assets at P-338, MIDC, Kalmeshwar, Nagpur admeasuring about 10700 mtrs. Within the village limit of Brahmani, P.H.No.19, M No.152 at Kalmeshwar, Nagpur.	1 st pari passu charge (with all Consortium lenders)	0.00	
		Extension of Plant & Machinery purchased out of Bank finance at P-338, MIDC, Kalmeshwar, Nagpur admeasuring about 1 Hectare 7 acres, Within the village limit of Brahmani, P.H.No.19, M No.152	1 st pari passu charge (with all Consortium lenders)	0.00	



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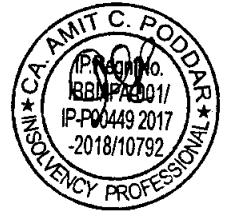
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		at Kalmeshwar, Nagpur.			
		Factory Land and Building at D-82, having Plot area 1250 sq. mtr together with RCC construction thereon admeasuring 2776 sq. mtrs at MIDC, Hingna, Nagpur (MH).	1 st pari passu charge (with all Consortium lenders)	506.50	
		Land and Godown at Plot No.15 Moregaon admeasuring about 1800 sq. mtrs. Each bearing Plot No.15&22, Khasara No.209 of Mouza Wadi bearing Grampanchayat No.2469, Dist. Nagpur.	1 st pari passu charge (with all Consortium lenders)	33.00	
		Factory Land and Building at B-35 (admeasuring about 5866 sq. mtrs.) and B-36 (admeasuring about 1987 sq. mtrs.) Bramhni Village MIDC, Kalmeshwar Nagpur.	1 st pari passu charge (with all Consortium lenders)	823.03	
		Factory Land and Building located at K-10/1, admeasuring 920 sq. mtrs. at MIDC, Hingna, Wandogri Road, Digdoh, Hingna, Nagpur (MH)	1 st pari passu charge (with all Consortium lenders)	143.00	
		Extension of Factory Land located at sheet no. 364 of Mouza Binaki out of Khasra No.166/3 & 1505/1 in Mouza Binaki, Shanti Nagar, Nagpur.	Extension of 1 st pari passu charge (with all Consortium lenders)	449.40	



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		Personal guarantee of Mr.Faiz Vali (Director) and M/s. Universal Pharmacy		0.00	
		Corporate Guarantee of Herbatone Specialities Pvt. Ltd.		0.00	
				0.00	
			TOTAL (B)	3780.73	
			TOTAL (A + B)	3780.73	



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SN	Financial Creditor	Security	Details of Charge	Amount (Rs. In Lakhs)	Remarks
1	Allahabad Bank	<u>Primary:</u>			
		Hypothecation of all current assets, inventory, and Book Debts, Receivables	1 st pari passu charge (with all Consortium lenders)	Not Provided	–
		<u>Collateral:</u>			
		Mortgage of various immovable properties and fixed assets including machineries excluding vehicles	2 nd pari passu charge (with all Consortium lenders)	Not Provided	–
			TOTAL	–	

