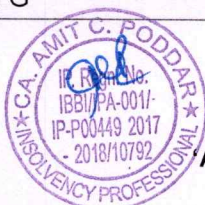


**FORM G
INVITATION FOR EXPRESSION OF INTEREST**

(Under Regulation 36A (1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS		
1.	Name of the Corporate Debtor	Unijules Life Sciences Limited
2.	Date of incorporation of Corporate Debtor	16 th January, 2006
3.	Authority under which Corporate Debtor is incorporated / registered	ROC – Mumbai
4.	Corporate Identity Number / Limited Liability Identification Number of Corporate Debtor	U52311MH2006PLC158928
5.	Address of the Registered Office and Principal Office (if any) of Corporate Debtor	B-35, MIDC, Industrial Area, Kalmeshwar, Nagpur – 441501 (MH)
6.	Insolvency Commencement Date of the Corporate Debtor	08 th March, 2019
7.	Date of Invitation of Expression of Interest	20 th May, 2019
8.	Eligibility for Resolution Applicants under section 25(2)(h) of the Code is available at:	Can be referred from www.unijules.com
9.	Norms of ineligibility applicable under section 29A are available at:	Please refer the IBC 2016 or the website of IBBI or can be referred from www.unijules.com
10.	Last date for receipt of Expression of Interest	04 th June, 2019
11.	Date of Issue of Provisional List of Prospective Resolution Applicants	07 th June, 2019
12.	Last date for submission of objections to Provisional list	12 th June, 2019
13.	Date of Issue of Final List of Prospective Resolution Applicants	22 nd June, 2019
14.	Date of Issue of Information Memorandum, Evaluation Matrix and Request for Resolution Plans to Prospective Resolution Applicants	12 th June, 2019
15.	Manner of obtaining Request for Resolution Plan, Evaluation Matrix, Information Memorandum and further information	By seeking the same from the Resolution Professional over the mail (ip.unijules@gmail.com). The same shall be provided in electronic form only to the prospective resolution applicant in the provisional list.
16.	Last date for Submission of Resolution Plans	12 th July, 2019
17.	Manner of Submitting Resolution Plans to Resolution Professional	By Post or Email
18.	Estimated Date for Submission of Resolution Plan to the Adjudicating Authority for Approval	20 th August, 2019
19.	Name and Registration Number of the Resolution Professional	CA. Amit Chandrashekhar Poddar IBBI/IPA-001/IP-P00449/2017-18/10792
20.	Name, Address and E-mail of the Resolution Professional, as registered with the Board	CA Amit Chandrashekhar Poddar 'Akshat', 7, Vijay Nagar, Katol Road, Nagpur-440013 Email: amitpoddar.ca@gmail.com
21.	Address and email to be used for correspondence with the Resolution Professional	Address: 3 rd Floor, Meera Apartments, Above Durva Restaurant, Opp. Yeshwant Stadium, Dhantoli, Nagpur – 440012 Email: ip.unijules@gmail.com
22.	Further Details are available at or with	The potential Resolution Applicant may seek from ip.unijules@gmail.com
23.	Date of publication of Form G	20 th May, 2019



Date: 20th May, 2019
Place: Nagpur

CA. Amit Chandrashekhar Poddar
Resolution Professional
IBBI/IPA-001/IP-P00449/2017-18/10792
'Akshat', 7, Vijay Nagar, Katol Road, Nagpur - 440013
For Unijules Life Sciences Limited